Case 23-06051 Doc 1 Filed 05/07/23 Entered 05/07/23 12:44:32 Desc Main Document Page 1 of 29

		Doddine	The Tage 1 of 25	
Fill	in this information to ident	ify your case:		
Uni	ted States Bankruptcy Court	for the:		
NO	RTHERN DISTRICT OF ILLI	NOIS		
Cas	se number (if known)		Chapter 7	
				☐ Check if this an amended filing
V (ore space is needed, attach	on for Non-Individu a separate sheet to this form. On the a separate document, Instructions for	top of any additional pages, write the	debtor's name and the case number (if
1.	Debtor's name	Marty Bros, Inc.		
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	47-5610417		
4.	Debtor's address	Principal place of business	Mailing addres business	ss, if different from principal place of
		c/o Martin Burkevic 4307 N. Neva, #2C Norridge, IL 60706		
		Number, Street, City, State & ZIP Code	P.O. Box, Num	ber, Street, City, State & ZIP Code
		Cook County	Location of pr	incipal assets, if different from principal
		County	<u> </u>	, City, State & ZIP Code
5.	Debtor's website (URL)			•

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Type of debtor

Case 23-06051 Doc 1 Filed 05/07/23 Entered 05/07/23 12:44:32 Desc Main Page 2 of 29 Document Debtor Case number (if known) Marty Bros, Inc. Name Describe debtor's business A. Check one: ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 8. Under which chapter of the Check one: Bankruptcy Code is the Chapter 7 debtor filing? ☐ Chapter 9 A debtor who is a "small business debtor" must check ☐ Chapter 11. Check all that apply: the first sub-box. A debtor as defined in § 1182(1) who The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate elects to proceed under noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than subchapter V of chapter 11 \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of (whether or not the debtor is a operations, cash-flow statement, and federal income tax return or if any of these documents do not "small business debtor") must exist, follow the procedure in 11 U.S.C. § 1116(1)(B). check the second sub-box. The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 Were prior bankruptcy No. cases filed by or against ☐ Yes. the debtor within the last 8

When

When

Case number

Case number

years?

separate list.

If more than 2 cases, attach a

District

District

Document Page 3 of 29 Debtor Case number (if known) Marty Bros, Inc. 10. Are any bankruptcy cases ■ No pending or being filed by a ☐ Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, Debtor Relationship attach a separate list District Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal ☐ Yes. property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency ☐ Yes. Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds ☐ Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of **1**,000-5,000 **1** 25,001-50,000 1-49 creditors **5001-10,000 5**0,001-100,000 **50-99** □ 100-199 **1**0,001-25,000 ☐ More than 100,000 □ 200-999 15. Estimated Assets **\$0 - \$50,000** □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion □ \$50,001 - \$100,000 □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion **□** \$100,001 - \$500,000 □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million 16. Estimated liabilities **□** \$0 - \$50,000 □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion

Case 23-06051

Doc 1

Filed 05/07/23

Entered 05/07/23 12:44:32

Desc Main

	Case 23-0)6051 Doc	1 Filed 05/07/23 Document	Page 5 of 29	Desc Main	
Debtor	Marty Bros, Inc.			Case number (if known)		
	Name					
	Request for Relief, De	claration, and Sig	gnatures			
WARNII			Making a false statement in oth. 18 U.S.C. §§ 152, 1341	connection with a bankruptcy case can result ir , 1519, and 3571.	n fines up to \$500,000 or	
17. Declaration and signature of authorized representative of debtor		The debtor reque	ests relief in accordance with	n the chapter of title 11, United States Code, sp	pecified in this petition.	
ТОР	cocinative of debtor	I have been authorized to file this petition on behalf of the debtor.				
		I have examined the information in this petition and have a reasonable belief that the information is true and correct.				
		I declare under po	enalty of perjury that the for	regoing is true and correct.		
		_	May 7, 2023 MM / DD / YYYY	-		

18. Signature of attorney	X /s/ David M. Siegel Signature of attorney for debtor	Date May 7, 2
	David M. Siegel	
	Printed name	

Signature of authorized representative of debtor

X /s/ Martin Burkevic

Title Owner

2023 YYYY

Martin Burkevic

Printed name

David M. Siegel & Associates Firm name 790 Chaddick Drive Wheeling, IL 60090 Number, Street, City, State & ZIP Code Contact phone (847) 520-8100 Email address

#06207611 IL Bar number and State

Fill in this info	rmation to identify the case:		
Debtor name	Marty Bros, Inc.		
United States I	Bankruptcy Court for the: NORTH	ERN DISTRICT OF ILLINOIS	
Case number (if known)		☐ Check if this is an amended filing
Official Fo		Ity of Perjury for Non-Individu	al Debtors 12/15
form for the so amendments o and the date. I WARNING Ba	hedules of assets and liabilities, f those documents. This form mu Bankruptcy Rules 1008 and 9011. Inkruptcy fraud is a serious crim h a bankruptcy case can result ir	of a non-individual debtor, such as a corporation or partne any other document that requires a declaration that is not in ust state the individual's position or relationship to the debtor. e. Making a false statement, concealing property, or obtaining in fines up to \$500,000 or imprisonment for up to 20 years, or	ncluded in the document, and any or, the identity of the document, ing money or property by fraud in
De	eclaration and signature		
	president, another officer, or an authoresident, another officer, or an authoresident, and a representative of the o	norized agent of the corporation; a member or an authorized age debtor in this case.	ent of the partnership; or another
I have ex	amined the information in the docur	nents checked below and I have a reasonable belief that the info	ormation is true and correct:
	Schedule D: Creditors Who Have Co Schedule E/F: Creditors Who Have Schedule G: Executory Contracts an Schedule H: Codebtors (Official For Summary of Assets and Liabilities for Amended Schedule	or Non-Individuals (Official Form 206Sum) t of Creditors Who Have the 20 Largest Unsecured Claims and A	Are Not Insiders (Official Form 204)
I declare	under penalty of perjury that the for	egoing is true and correct.	
Execute	d on May 7, 2023	X /s/ Martin Burkevic	
		Signature of individual signing on behalf of debtor	
		Martin Burkevic	
		Printed name Owner	
		Position or relationship to debtor	

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	Check if this is an amended filing
United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS Case number (if known) Official Form 206Sum	amended filing
Case number (if known) Official Form 206Sum	amended filing
Official Form 206Sum	amended filing
	12/15
	12/15
Part 1: Summary of Assets	
- Carrier - Carr	
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from Schedule A/B	\$
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$28,700.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$28,700.00
Part 2: Summary of Liabilities	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	148,768.00

Lines 2 + 3a + 3b

Total liabilities

148,768.00

\$

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			Document	Page 8 of 29		
Fill ir	this info	ormation to identify the case:				
Debto	or name	Marty Bros, Inc.				
Unite	d States I	Bankruptcy Court for the: NORTHER	N DISTRICT OF ILLINC)IS		
Case	number (if known)				
						Check if this is an
						amended filing
Off	icial	Form 206A/B				
			oal and Bor	conal Bro	norty	
		lle A/B: Assets - R				12/15
		operty, real and personal, which the perty in which the debtor holds righ				
which	have no	book value, such as fully depreciate	ed assets or assets that	at were not capitalize	ed. In Schedule A/B, list	any executory contracts
or une	expired le	eases. Also list them on Schedule G	Executory Contracts	and Unexpired Leas	es (Official Form 206G).	
		e and accurate as possible. If more				
		ame and case number (if known). Als et is attached, include the amounts i				nation applies. It an
		,		•	•	
		ough Part 11, list each asset under t epreciation schedule, that gives the				
debto	or's inter	est, do not deduct the value of secu				
Part 1		ash and cash equivalents btor have any cash or cash equivale	nto?			
1. DO	s the ue	biol have any cash of cash equivale	1113 :			
	No. Go t	o Part 2.				
		the information below.				
All	cash or	ash or cash equivalents owned or controlled by the debtor		Current value of debtor's interest		
						debtor 5 interest
3.		king, savings, money market, or fina of institution (bank or brokerage firm)	ncial brokerage accou Type of a		Last 4 digits of accour	nt
	rtanie	or mondain (barne or brokerage initi)	1,700 01 0	oodun	number	
		Bank of America				
	3.1.	Chase Bank	Checkin	g Account		\$1,500.00
4.	Other	cash equivalents (Identify all)				
5.	Total	of Part 1.				\$4.500.00
5.			any additional abouta	Convethe total to line	_	\$1,500.00
	Add II	nes 2 through 4 (including amounts on	any additional sneets).	Copy the total to line		
Part 2		eposits and Prepayments				
6. Do e	s the de	btor have any deposits or prepayme	nts?			
	No. Go t	o Part 3				
		the information below.				
Part 3	8: A	ccounts receivable				
		ebtor have any accounts receivable)			
		•				
	No. Go t					
Ц	Yes Fill i	the information below.				
Part 4		vestments				
13. D c	es the d	ebtor own any investments?				

■ No. Go to Part 5.

Official Form 206A/B

 \square Yes Fill in the information below.

Entered 05/07/23 12:44:32 Desc Main Case 23-06051 Doc 1 Filed 05/07/23 Page 9 of 29 Document Debtor Marty Bros, Inc. Case number (If known) Name Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? ■ No. Go to Part 6. ☐ Yes Fill in the information below. Farming and fishing-related assets (other than titled motor vehicles and land) 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? ■ No. Go to Part 7. ☐ Yes Fill in the information below. Office furniture, fixtures, and equipment; and collectibles 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? ■ No. Go to Part 8. ☐ Yes Fill in the information below. Machinery, equipment, and vehicles 46. Does the debtor own or lease any machinery, equipment, or vehicles? ☐ No. Go to Part 9. Yes Fill in the information below. **General description** Net book value of Valuation method used **Current value of** Include year, make, model, and identification numbers debtor's interest debtor's interest for current value (i.e., VIN, HIN, or N-number) (Where available) 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles 47.1. 2021 Chevrolet Silverado (Leased) \$0.00 \$25,700.00 48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels Aircraft and accessories 49. Other machinery, fixtures, and equipment (excluding farm 50. machinery and equipment) 51. Total of Part 8. \$25,700.00 Add lines 47 through 50. Copy the total to line 87. Is a depreciation schedule available for any of the property listed in Part 8? 52. ■ No ☐ Yes 53. Has any of the property listed in Part 8 been appraised by a professional within the last year? ■ No ☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

Case 23-06051 Doc 1 Filed 05/07/23 Entered 05/07/23 12:44:32 Desc Main Document Page 10 of 29 Debtor Marty Bros, Inc. Case number (If known) Name ■ No. Go to Part 10. ☐ Yes Fill in the information below. Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? No. Go to Part 11. ☐ Yes Fill in the information below. Part 11: All other assets 70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. ☐ No. Go to Part 12. ■ Yes Fill in the information below. **Current value of** debtor's interest 71. Notes receivable Description (include name of obligor) 72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 73. Interests in insurance policies or annuities 74. Causes of action against third parties (whether or not a lawsuit has been filed) Other contingent and unliquidated claims or causes of action of 75. every nature, including counterclaims of the debtor and rights to set off claims 76. Trusts, equitable or future interests in property Other property of any kind not already listed Examples: Season tickets, 77. country club membership \$1.500.00 Old Tools for company use

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$1,500.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

■ No

☐ Yes

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Del	otor	Marty Bros, Inc. Name	Case number	er (If known)	
Part	t 12:	Summary			
In Pa		copy all of the totals from the earlier parts of the form of property	Current value of personal property	Current value of real property	
80.		n, cash equivalents, and financial assets. Iline 5, Part 1	\$1,500.00		
81.	Depo	osits and prepayments. Copy line 9, Part 2.	\$0.00		
82.	Acco	unts receivable. Copy line 12, Part 3.	\$0.00		
83.	Inves	stments. Copy line 17, Part 4.	\$0.00		
84.	Inven	ntory. Copy line 23, Part 5.	\$0.00		
85.	Farm	ing and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.		e furniture, fixtures, and equipment; and collectibles. v line 43, Part 7.	\$0.00		
87.	Mach	ninery, equipment, and vehicles. Copy line 51, Part 8.	\$25,700.00		
88.	Real	property. Copy line 56, Part 9	>		\$0.00
89.	Intan	gibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All ot	ther assets. Copy line 78, Part 11.	+\$1,500.00		
91.	Total	. Add lines 80 through 90 for each column	\$28,700.00	+ 91b.	\$0.00
					I

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$28,700.00

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Fill in this information to identify the case:	
Debtor name Marty Bros, Inc.	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS	
Case number (if known)	☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
 - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - ☐ Yes. Fill in all of the information below.

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	Doci	iment Page 13 of 29	
Fill i	n this information to identify the case:		
Debt	tor name Marty Bros, Inc.		
Unite	ed States Bankruptcy Court for the: NORTHERN DISTR	RICT OF ILLINOIS	
Case	e number (if known)		
			Check if this is an
			amended filing
Οŧŧ	:-:-!		
	icial Form 206E/F		
<u>Scl</u>	hedule E/F: Creditors Who Hav	ve Unsecured Claims	12/15
List th Perso 2 in th	ne other party to any executory contracts or unexpired lease anal Property (Official Form 206A/B) and on Schedule G: Exec	with PRIORITY unsecured claims and Part 2 for creditors with NO is that could result in a claim. Also list executory contracts on Sch cutory Contracts and Unexpired Leases (Official Form 206G). Num tt 2, fill out and attach the Additional Page of that Part included in mims	edule A/B: Assets - Real and ber the entries in Parts 1 and
ı aıt	List All Oreditors with Fiction 11 Offsecured of		
1	. Do any creditors have priority unsecured claims? (See 11	U.S.C. § 507).	
	■ No. Go to Part 2.		
	Yes. Go to line 2.		
	- 100. 00 to linio 2.		
Part	2: List All Creditors with NONPRIORITY Unsecure	d Claims	
;		rity unsecured claims. If the debtor has more than 6 creditors with no	inpriority unsecured claims, fill
	out and attach the Additional Page of Part 2.		Amount of claim
0.4	□ N	As of the control of the base of a state of a second	£47.700.00
3.1	Nonpriority creditor's name and mailing address Bank of America	As of the petition filing date, the claim is: Check all that apply.	\$17,768.00
	PO Box 15796	☐ Contingent ☐ Unliquidated	
	Wilmington, DE 19886-5796	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number 2577	Basis for the claim: Business Purchases	
		Is the claim subject to offset? ■ No □ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$27,000.00
	Bank of America	☐ Contingent	
	PO Box 15796	☐ Unliquidated	
	Wilmington, DE 19886-5796	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Business Purchases	
	Last 4 digits of account number 3819	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset? — No	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$25,000.00
	GM Financial	☐ Contingent	
	PO Box 183853	☐ Unliquidated	
	Arlington, TX 76096	☐ Disputed	
	Date(s) debt was incurred 4/21/21	Basis for the claim: 2021 Chevrolet Silverado (Leas	ed)
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$79,000.00
	U.S. Small Business Administration	☐ Contingent	
	Processing & Disbursement Center	Unliquidated	
	14925 Kingsport Road Fort Worth, TX 76155	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: Business Loan	
	=	Is the claim subject to offset? ■ No ☐ Yes	
	Last 4 digits of account number _	=	

Part 3: List Others to Be Notified About Unsecured Claims

^{4.} List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

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Debtor	Marty Bros, Inc.	Case number (if known)	
	Name		

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1	
5b. Total claims from Part 2	

5c.	Total of Parts 1 and 2	2
	Lines 5a + 5b = 5c.	

		Total of claim amounts
5a.		\$ 0.00
5b.	+	\$ 148,768.00
5c.		\$ 148,768.00

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		Document	Page 15 of 29	_
Fill in t	his information to identify the case:			
Debtor	name Marty Bros, Inc.			
United	States Bankruptcy Court for the: NOI	RTHERN DISTRICT OF ILL	INOIS	
Case n	umber (if known)			
				☐ Check if this is an amended filing
Offic	ial Form 206G			
Sche	edule G: Executory C	Contracts and U	nexpired Leases	12/15
Be as c	omplete and accurate as possible. If	more space is needed, co	py and attach the additional page, nu	imber the entries consecutively.
		ith the debtor's other schedu	lles. There is nothing else to report on t	
	Yes. Fill in all of the information below Form 206A/B).	even if the contacts of lease	es are listed on Schedule A/B: Assets - F	Real and Personal Property
2. List	all contracts and unexpired leas	ses	State the name and mailing add whom the debtor has an execute lease	-
2.1.	State what the contract or lease is for and the nature of the debtor's interest	2021 Chevrolet Silverado (Leased)		
	State the term remaining		GM Financial	
	List the contract number of any government contract		PO Box 183853 Arlington, TX 76096	

Case 23-06051 Doc 1 Filed 05/07/23 Entered 05/07/23 12:44:32 Desc Main Document Page 16 of 29 Fill in this information to identify the case: Debtor name Marty Bros, Inc. United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS Case number (if known) ☐ Check if this is an amended filing Official Form 206H **Schedule H: Your Codebtors** 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Check all schedules Name **Mailing Address** Name

Fill	I in this information to identify the case:				
Del	btor name Marty Bros, Inc.				
Uni	ited States Bankruptcy Court for the: NORTHERN DISTRICT	OF ILLINOIS			
Ca	se number (if known)				Check if this is an amended filing
	fficial Form 207				g
	atement of Financial Affairs for Non-				04/2
	e debtor must answer every question. If more space is need te the debtor's name and case number (if known).	ied, attach a sej	parate sneet to this form. C	on the top of a	any additional pages,
Pa	rt 1: Income				
1.	Gross revenue from business				
	□ None.				
	Identify the beginning and ending dates of the debtor's fi which may be a calendar year	iscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing date:	:	Operating a business		\$27,200.00
	From 1/01/2023 to Filing Date		☐ Other		
	For prior year:				¢422.000.00
	From 1/01/2022 to 12/31/2022		Operating a business		\$123,000.00
			Other		
	For year before that:		Operating a business		\$43,003.00
	From 1/01/2021 to 12/31/2021		☐ Other		
	Non-business revenue Include revenue regardless of whether that revenue is taxable. and royalties. List each source and the gross revenue for each				ney collected from lawsuits
	■ None.				
			Description of sources of	revenue	Gross revenue from each source (before deductions and exclusions)
Pai	rt 2: List Certain Transfers Made Before Filing for Bankru	uptcy			
	Certain payments or transfers to creditors within 90 days be List payments or transfersincluding expense reimbursements-filing this case unless the aggregate value of all property transfer and every 3 years after that with respect to cases filed on or after	to any creditor, erred to that cred	other than regular employee litor is less than \$7,575. (Th		
	■ None.				
	Creditor's Name and Address Da	ates	Total amount of value	Reasons fo Check all the	r payment or transfer at apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Case 23-06051 Doc 1 Filed 05/07/23 Entered 05/07/23 12:44:32 Desc Main Page 18 of 29 Document Debtor Marty Bros, Inc. Case number (if known)

P	Recipient's name and address art 5: Certain Losses	, , , , , , , , , , , , , , , , , , ,		-	
	Recipient's name and address			_	
	Desinientle name and address	Description of the a	ifts or contributions Da	ates given	Value
	■ None				
9.	List all gifts or charitable contributions the contributions the contributions that the gifts to that recipient is less than \$1,000	lebtor gave to a recipi	ent within 2 years before filing th	is case unless the	aggregate value of
P	art 4: Certain Gifts and Charitable Contribu	tions			
	None				
8.	Assignments and receivership List any property in the hands of an assignee fo receiver, custodian, or other court-appointed off			nis case and any pro	perty in the hands of a
	Case title Case number	Nature of case	Court or agency's name and address	Status of ca	ase
	None.				
	Legal actions, administrative proceedings, c List the legal actions, proceedings, investigation in any capacity—within 1 year before filing this	ns, arbitrations, mediation			debtor was involved
P	art 3: Legal Actions or Assignments			laken	
	Creditor's name and address	Description of the a	ction creditor took	Date action was taken	Amount
	None				
6.	Setoffs List any creditor, including a bank or financial in of the debtor without permission or refused to metable.				
	Creditor's name and address	Describe of the Prop	perty	Date	Value of property
	■ None				
5.	Repossessions, foreclosures, and returns List all property of the debtor that was obtained a foreclosure sale, transferred by a deed in lieu				d by a creditor, sold at
	Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for pay	ment or transfer
	None.				
	debtor and their relatives; affiliates of the debtor				
	listed in line 3. Insiders include officers, director	s. and anvone in contro	of a corporate deptor and their rela	atives: denerai partn	ers of a partnership
	or cosigned by an insider unless the aggregate may be adjusted on 4/01/25 and every 3 years	after that with respect to	cases filed on or after the date of a	adjustment.) Do not i	nclude any payments

- 10.
 - None

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Debtor	Marty Bros, Inc.	Case number (if known)
DODIO	Marty Bros, Inc.	Case Hamber (II known)

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
	A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
1.1.	David M. Siegel & Associates 790 Chaddick Drive Wheeling, IL 60090	Attorney Fees	4/21/23-5/1/ 23	\$5,150.00
	Email or website address			
	Who made the payment, if not debto	?		

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers	Total amount or
		were made	value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer?	Description of property transferred or	Date transfer	Total amount or
Address	payments received or debts paid in exchange	was made	value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
	From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or

Debtor	Marty Bros, Inc.	Document	Page 20 of 29 Case	number <i>(if known)</i>	
				· ,	
- prov	viding any surgical, psychiatric, drug treatm	nent, or obstetric care?			
_		,			
	No. Go to Part 9. Yes. Fill in the information below.				
Ц	res. Fill in the information below.				
	Facility name and address	Nature of the business the debtor provides	operation, includi	ng type of services	If debtor provides meals and housing, number of patients in debtor's care
Part 9:	Personally Identifiable Information				
16. Does	the debtor collect and retain personally	y identifiable information	n of customers?		
_	Ma				
_	No. Yes. State the nature of the information or	ollected and retained.			
				-(- to FDIOA 404(I)	100(h)
	in 6 years before filing this case, have a t-sharing plan made available by the del			its in any ERISA, 401(K), 4	103(b), or other pension of
_	No. Go to Part 10.				
_	Yes. Does the debtor serve as plan admir	nistrator?			
_	Too. Dood the dobtor corve do plan during	noticitor.			
Part 10:	Certain Financial Accounts, Safe Dep	osit Boxes, and Storage	Units		
18 Clos	ed financial accounts				
Withi	n 1 year before filing this case, were any fir	nancial accounts or instru	ments held in the del	btor's name, or for the debt	or's benefit, closed, sold,
	ed, or transferred? de checking, savings, money market, or oth	ner financial accounts; ce	rtificates of deposit; a	and shares in banks, credit	unions, brokerage houses,
	eratives, associations, and other financial in		•		•
	None				
	Financial Institution name and Address	Last 4 digits of	Type of account of instrument		Last balance before closing or
	Address	account number	instrument	closed, sold, moved, or	transfer
				transferred	
	deposit boxes		valvalda dha dabta		. 4
case	ny safe deposit box or other depository for	securities, cash, or other	valuables the debtor	r now has or did have withii	1 year before filing this
I	None				
Do	pository institution name and address	Names of anyone	with Do	scription of the contents	Does debtor
De	pository institution name and address	access to it	with Des	scription of the contents	still have it?
		Address			
	remises storage		filian this same Day		
	iny property kept in storage units or warehon the debtor does business.	buses within 1 year before	Tiling this case. Do r	not include facilities that are	e in a part of a building in
I	None				
For	cility name and address	Names of anyone	with	scription of the contents	Does debtor
га	cility name and address	Names of anyone access to it	with Des	scription of the contents	still have it?
Part 11:	Property the Debtor Holds or Controls	s That the Debtor Does	Not Own		

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21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

■ None

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Debtor Marty Bros, Inc. Case number (if known)

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

	Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.					
	Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.					
Rep	ort all notices, releases, and proceedings kno	wn, regardless of when they occurre	d.			
22.	Has the debtor been a party in any judicial or	administrative proceeding under any	y environmental law? Include settleme	ents and orders.		
	No.Yes. Provide details below.					
	Case title Case number	Court or agency name and address	Nature of the case	Status of case		
	Has any governmental unit otherwise notified and environmental law?	the debtor that the debtor may be lia	ble or potentially liable under or in vi	olation of an		
	Yes. Provide details below.					
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice		
24.	Has the debtor notified any governmental unit	of any release of hazardous material	?			
	No.Yes. Provide details below.					
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice		
Pai	t 13: Details About the Debtor's Business or	Connections to Any Business				
- 1	Other businesses in which the debtor has or has an own has an own noting this information even if already listed in the some	ner, partner, member, or otherwise a pe	rson in control within 6 years before filir	ng this case.		
		escribe the nature of the business	Employer Identification number			
·	susmess name address De	escribe the nature of the business	Employer Identification number Do not include Social Security number			
			Dates business existed			
	Books, records, and financial statements 26a. List all accountants and bookkeepers who make None	aintained the debtor's books and record	ds within 2 years before filing this case.			
	Name and address		Date Fron	of service n-To		
:	26b. List all firms or individuals who have audited, within 2 years before filing this case.	compiled, or reviewed debtor's books	of account and records or prepared a fir	nancial statement		

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. Official Form 207

Page 22 of 29 Document Debtor Marty Bros, Inc. Case number (if known) ■ None Name and address If any books of account and records are unavailable, explain why 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. ■ None Name and address 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? Nο Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below. 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? No Yes. Identify below. Name and address of recipient Amount of money or description and value of **Dates** Reason for property providing the value 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? ☐ Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No Yes. Identify below. Name of the pension fund Employer Identification number of the pension fund

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Entered 05/07/23 12:44:32 Filed 05/07/23 Case 23-06051 Doc 1 Document Page 23 of 29 Debtor Case number (if known) Marty Bros, Inc. Part 14: Signature and Declaration **WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on May 7, 2023 /s/ Martin Burkevic **Martin Burkevic** Signature of individual signing on behalf of the debtor Printed name

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached? ■ No

☐ Yes

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B2030 (Form 2030) (12/15)

United States Bankruptcy Court Northern District of Illinois

			1 to the District of Innois				
In r	e Marty Bros,	inc.	D.L. ()	Case No.	7		
			Debtor(s)	Chapter	7		
	DI	SCLOSURE OF COM	IPENSATION OF ATTOR	NEY FOR DI	EBTOR(S)		
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:						
	For legal servi	ices, I have agreed to accept		\$	5,150.00		
			eived		5,150.00		
					0.00		
2.	The source of the c	The source of the compensation paid to me was:					
	Debtor	☐ Other (specify):					
3.	The source of comp	Γhe source of compensation to be paid to me is:					
	Debtor	☐ Other (specify):					
4.	■ I have not agre	ed to share the above-disclosed	compensation with any other person ur	nless they are mem	bers and associates of my law firm		
	☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.						
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:						
	b. Preparation andc. Representationd. [Other provisionNegotiatagreeme	I filing of any petition, scheduler of the debtor at the meeting of c ns as needed] tions with secured creditors	rendering advice to the debtor in determinents, statement of affairs and plan which not preditors and confirmation hearing, and so to reduce to market value; exented the preparation and filing of moods.	nay be required; any adjourned hea nption planning;	rings thereof;		
6.	Represe		sed fee does not include the following s by dischargeability actions, judici ceeding.		es (except in Chapter 13		
			CERTIFICATION				
this	I certify that the for bankruptcy proceed		of any agreement or arrangement for p	ayment to me for r	epresentation of the debtor(s) in		
ı	May 7, 2023		/s/ David M. Siegel				
1	Date		David M. Siegel				
			Signature of Attorney David M. Siegel & A	Associates			
			790 Chaddick Drive				
			Wheeling, IL 60090 (847) 520-8100				

Name of law firm

Chapter 7 Bankruptcy Retainer Agreement

This Agreement acknowledges that the undersigned individuals(s)[Client(s)] hereby retains and employs the Law Firm of David M. Siegel & Associates, LLC [Attorney] for representation in a Chapter 7 bankruptcy case. In consideration for services rendered and to be rendered, the Client agrees to pay Attorney Fees, which may be divided into two portions, as follows:

- a) A **FLAT FEE** as specified in paragraph (i) will be required to complete both portions of bankruptcy representation. The fee includes all required court costs and filing fees, as well as compensation for Attorney's time and labor. The fee is immediate compensation for the firm's commitment to perform future services; the fee is property of the firm and may be deposited in the firm's operating or business account. There are no refunds with regard to attorney's fees.
- b) Representation pursuant to Portion One shall begin upon execution of this Agreement. Once Client has paid at least \$338.00, has authorized an automatic payment plan arrangement and has completed all pre-bankruptcy filing requirements, the case is eligible for filing. Portion One fees include preparation, review, revision if necessary, communication with Client and all other work done prior to case filing. Portion One representation shall conclude immediately once the case is filed.
- c) Representation pursuant to Portion Two shall begin immediately after the case is filed. A separate Post-Petition Retainer Agreement shall be prepared and executed as soon as practicable after the case is filed. Portion Two fees include representation and appearance at the meeting of creditors, 2004 examination, if necessary, communication with the bankruptcy and United States' trustees, communication with creditors, review and completion of reaffirmation agreement(s) and court appearances. Portion Two representation shall conclude upon discharge or case closing. If the Client pays the entire fee before the case is filed, the attorney's representation will continue as stated above with no need for a Post-Petition Retainer Agreement.
- d) The fee **does not** include representation in any adversarial proceedings. The Client and Attorney may enter into an additional agreement to provide for representation in an adversarial proceeding. In the event that the case is converted to another Chapter, there may be an additional fee.
- e) Additional Fees in Portion Two of the representation may include: \$250.00 for missed 341 meeting; \$100.00 to amend Schedules D, E and F to include creditors who were not originally provided by Client; \$25.00 for any non-sufficient /returned checks; and \$820.00 to reopen a case and file the second credit counseling certificate if the Client fails to take the second credit counseling course and provide Attorney with the certificate in a timely fashion.
- f) There are no refunds with regard to attorney's fees. In the event that a Client pays the flat fee in full and later elects to not proceed, the Client is entitled to a refund of the court costs and filing fees only.
- g) **Debts that are discharged**. The Chapter 7 discharge order eliminates a Client's legal obligation to pay a debt that is discharged. Most, but not all types of debts are discharged if the

debt existed on the date the bankruptcy case was filed. (If this case was begun under a different Chapter of the Bankruptcy Code and converted to a Chapter 7, the discharge applies to debt owed when the bankruptcy case was converted.)

- h) **Debts that are not discharged**. Some of the common types of debts which are not discharged in a Chapter 7 case are: debts for most taxes; debts that are in the nature of alimony, maintenance or support; debts for student loans, debts for fines, penalties, forfeitures or criminal restitution obligations; debts for personal injuries or death caused by the Client's operation of a motor vehicle while intoxicated; some debts that are not properly listed by the Client; debts that the bankruptcy court specifically determines to be non-dischargeable; and debts for which the Client has given up the discharge protection by signing a reaffirmation agreement.
- i) The FLAT FEE for representation will be \$ 5,488,00.
- j) That Client authorizes Attorney to obtain Client's credit report.

Client acknowledges that he or she has read this Agreement in its entirety, understands it fully, had had an opportunity to ask questions regarding this Agreement, is satisfied with it, and accepts it in its entirety.

Date: 4/11/2017	Signed: Med Make
	Print: MARTIN BURKEVIC OWNER MARTY BROS, INC.
Date:	Signed: Hall My
	Print: MARTIN
Date: 4/4/217	Signed: Attorney for David M. Siegel & Associates, LLC

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United States Bankruptcy Court Northern District of Illinois

		1 tot them District of Immois				
n re	Marty Bros, Inc.		Case No.			
		Debtor(s)	Chapter 7			
	VERIFICATION OF CREDITOR MATRIX					
	Number of Creditors: 4					
	The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.					
	May 7, 2023	/s/ Martin Burkevic				

Bank of America PO Box 15796 Wilmington, DE 19886-5796

GM Financial PO Box 183853 Arlington, TX 76096

Martin Burkevic 430 N Neva Apt. 2C Norride, IL 60706

U.S. Small Business Administration Processing & Disbursement Center 14925 Kingsport Road Fort Worth, TX 76155

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United States Bankruptcy Court Northern District of Illinois

In re	Marty Bros, Inc.		Case No.		
		Debtor(s)	Chapter	7	
	CORPOR	RATE OWNERSHIP STATEMENT (RULE 7007.1)		
recusa corpor	l, the undersigned counsel for <u>N</u> ation(s), other than the debtor or	y Procedure 7007.1 and to enable the Judarty Bros, Inc. in the above captioned a governmental unit, that directly or inconstates that there are no entities to report	action, certifies lirectly own(s)	s that the following is a (are) 10% or more of any class of	
■ Nor	ne [Check if applicable]				
May 7	7, 2023	/s/ David M. Siegel			
Date		David M. Siegel			
		Signature of Attorney or Litiga Counsel for Marty Bros, Inc.	nt		
		David M. Siegel & Associates			
		790 Chaddick Drive			
		Wheeling, IL 60090 (847) 520-8100			